

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 22, 2015

REGISTRATION NO.: 26670

BONDS ISSUED BY: Reorganized School District No. R-II

AMOUNT OF ISSUE: \$18,375,000.00 (Refunding Bonds Series 2015)

COUNTY: Cass

DATE OF ISSUE: September 23, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$20,150,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2008

| Rate of Interest | Amount | Maturity |
|------------------|-----------------|------------|
| 2.000 % | \$ 1,000,000.00 | 03/01/2016 |
| 4.000 % | 1,700,000.00 | 03/01/2017 |
| 5.000 % | 1,875,000.00 | 03/01/2018 |
| 5.000 % | 2,050,000.00 | 03/01/2019 |
| 5.000 % | 2,225,000.00 | 03/01/2020 |
| 5.000 % | 2,400,000.00 | 03/01/2021 |
| 2.000 % | 2,575,000.00 | 03/01/2022 |
| 5.000 % | 4,550,000.00 | 03/01/2023 |

ARE BONDS CALLABLE: The Series 2015 Bonds are not subject to redemption prior to their stated maturities.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: J.P. Morgan Securities LLC, New York, New York

PURCHASE PRICE: \$20,572,969.28

INTEREST RATE: 1.7506%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On August 21, 2015, the Preliminary Official Statement and Notice of Bond Sale were electronically distributed to approximately 3,000 prospective bond purchasers throughout the United States.

NUMBER OF BIDS RECEIVED: 6